

Doc-1

Step 1:

1. Maximum allowed length of field Phone# in Step 1 of wizard should be 10 - i.e. the same as Fax# and Dispatch Phone# - which are working fine and have max length 10.
2. Help text under Phone# field says:
Enter phone number in standard US format +1 (555) 555-1234
This needs to be changed to:
Enter phone number in standard US format 555 777 1234
3. Then the same help text needs to be placed under Fax# and Dispatch Phone# fields.
4. In all these 3 fields, i.e. Phone#, ax# and Dispatch Phone#, we need to take input such that when the user is entering the number, his display is also 555 777 1234 and NOT 5557771234.
(BUT THIS WE WILL DO AFTERWARDS. THIS IS ON HOLD FOR NOW).

Step 2:

1. For all Phone# fields, add the following Help text under the first Phone# field.
This will then be valid for all remaining fields.
Enter all 5 phone numbers in standard US format 555 777 1234
2. In all 5 Phone# fields, we need to take input such that when the user is entering the number, his display is also 555 777 1234 and NOT 5557771234.
(BUT THIS WE WILL DO AFTERWARDS. THIS IS ON HOLD FOR NOW).

Step 3:

1. Only .jpg and .pdf formats should be allowed. This is happening by default but it is still possible to bypass, even if by mistake.

When you click Browse, in File Types just above Open and Cancel buttons, it says "All supported types". If one clicks on this field, one can switch to "All files" from the drop down list.

We have to find a way where the "All files" option does not appear in the drop down list.

(BUT THIS WE WILL DO AFTERWARDS. THIS IS ON HOLD FOR NOW).

Step 4:

1. In point 3 with 7 radio buttons, first radio button is selected by default. This should not be the case. None should be selected just like in Step 5 for Payment Terms.
2. Just under this, in the Part I: TIN radio buttons, SSN is also selected by default. This should not be the case. None should be selected just like in Step 5 for Payment Terms.

3. In SSN number, we cannot allow the user to type in fewer than 9 digits. If he types in 8 digits or less and moved forward, the field should become red. Similarly, when the user clicks next and there are less than 9 digits in the SSN field, user should not be allowed to go forward.

4. Even if the user has signed in PART II: Certification, the esign field also becomes red if any of the other fields are red. E.g. I did not enter the SSN, but I did the esign. When I clicked on next, the SSN radio button and the esign field BOTH became red.

This should not be the case. ONLY those fields where values are NOT entered or are wrong, should become red.

Step 5:

1. Validation is not happening if I move forward without checking any radio button. This should NOT be the case. User needs to click on at least ONE radio button to go forward.

Step 6:

1. Same issue as Step 4 point 4 above. Even if I sign and any other field is red, ALL the esign fields also become red. This should NOT be the case. Only those esign fields should become red where the user has Not signed.
2. On Page 8, Addendum to contract broker-carrier agreement, the first date field is not being validated now. We need to get clarity on this particular field.
3. On same page, the second field which is now showing MC# (I think), it should show the Carrier name entered in Step 1. This needs to be corrected.
4. The second date field here is being populated. I think we still need to get clarity on this field as well.
5. I am not able to SUBMIT even after filling out everything. It might be because the link has expired. I am not sure.

Doc-2

Step 1:

1. SCAC Code needs to be renamed. It should be just SCAC. ONLY alphabets. 4 characters max. NEEDED ASAP
2. First Address field needs to be renamed. It should be Physical address. NEEDED ASAP.
3. Length of Tax ID needs to be changed. It should be max. 9 digits long. Help text should show "Enter Tax ID (0-9 digits). NEEDED ASAP.
4. We need to add a checkbox which you can check/select if Physical address and Mailing address are the same. Then Physical address will automatically be copied to Mailing

address. It also means that if the user UN-checks the checkbox, Mailing address becomes empty again. ON HOLD

5. In the address fields, we need to connect to Google API to verify the input address. User cannot go forward to next page unless address/es are also verified. ON HOLD
6. Maximum allowed length of field Phone# in Step 1 of wizard should be 10 - i.e. the same as Fax# and Dispatch Phone# - which are working fine and have max length 10. NEEDED ASAP (conveyed in previous email as well)
7. In Phone #, Fax # and Dispatch phone # fields, display should be 555-777-1234 i.e. with dashes. ON HOLD
8. For all 4 fields under Equipment info., data type and length needs to be changed. It should be max. 4 digits long. NEEDED ASAP

Step 2:

1. Mandatory number of references needs to be changed.
It should be 3 mandatory references. Remaining 2 rows can stay, but only first 3 will be mandatory. Help text to be changed accordingly. NEEDED ASAP

(1st three rows's fields are required/mandatory -> Validation API and Database Schema is also changed accordingly)

2. Carrier initials to be removed here.
We need to remove all carrier initials fields. Carrier initials is no longer a requirement. NEEDED ASAP

(Validation API, Autofill API, Database Schema and Print Module are also changed accordingly)

Step 3:

1. Only .jpg and .pdf formats should be allowed. This is happening by default but it is still possible to bypass, even if by mistake.
When you click Browse, in File Types just above Open and Cancel buttons, it says "All supported types". If one clicks on this field, one can switch to "All files" from the drop down list.
We have to find a way where the "All files" option does not appear in the drop down list.
ON HOLD

Step 4:

1. In point 1, Name: max. length needs to be changed. It is allowing only 16 characters currently.
It should be changed to 50 characters max. NEEDED ASAP
2. In point 3, with 7 radio buttons, the first radio button which says "Individual/sole proprietor or single-member LLC" is checked by default.
There should NOT be any default selection. The user HAS to check/select himself. ON HOLD
3. Add help text for this section, to say that: The default selected value is "Individual/sole proprietor or single-member LLC ". Please change if required. NEEDED ASAP
4. In Part I: Taxpayer Identification Number (TIN), the first radio button which says "SSN" is checked by default.
There should NOT be any default selection. The user HAS to check/select himself. ON HOLD
5. Add help text for this section to say that: The default selected value is "SSN". Please change if required. NEEDED ASAP
6. In the same section, there are black borders around SSN and EIN and they look ugly. These should be removed. ON HOLD
7. In the same section, the borders around input fields for SSN and EIN are different and not the same as for input fields in other sections.
These need to be changed to the same type and color of borders as for input fields in point 1 to 7 above. ON HOLD

(border color(highlighted) is different if show active and deactivate fields based on their radio button)

8. In the same fields, we cannot allow the user to type in fewer than 9 digits.
If he types in 8 digits or less and moved forward, the field should become red. Similarly, when the user clicks next and there are less than 9 digits in the SSN or EIN field, user should not be allowed to go forward. ON HOLD (conveyed in previous email as well)
9. In Part II: Certification, Date field is not showing any value.
This should show current date on server as default value and user should NOT be able to change this. NEEDED ASAP

10. Even if the user has signed in PART II: Certification, the esign field also becomes red if any of the other fields are red. E.g. I did not enter the SSN, but I did the esign. When I clicked on next, the SSN radio button and the esign field BOTH became red.
11. This should NOT be the case. ONLY those fields where values are NOT entered or are wrong, should become red. NEEDED ASAP (conveyed in previous email as well)

Step 5:

1. There is no default selected radio button.
For now, this should not be the case. The default selected radio button should be "Standard 21 days – check mailed to carrier address", i.e. the first one.
Add help text also, to say that: The default selected value is "Standard 21 days – check mailed to carrier address". Please change if required.
NEEDED ASAP (The point 3 is implemented so skipped this step)
2. Validation is not happening if I move forward without checking any radio button. This should NOT be the case. User needs to click on at least ONE radio button to go forward. NEEDED ASAP
3. In a later version, we will change it back to no default selection. The user HAS to check/select himself. ON HOLD

Step 6:

1. All carrier initials fields to be removed. Initials is no longer a requirement. NEEDED ASAP
2. All page numbering / headers to be removed. NEEDED ASAP
3. Esign boxes on pages 7 and 9 need to be removed. We keep ONLY the esign box at the bottom of the contract. NEEDED ASAP
4. Same issue as in Step 4. Even if I esign and any other field is red, the esign field also become red. This should NOT be the case. Esign fields should become red ONLY when the user has Not signed. NEEDED ASAP (conveyed in previous email as well)
5. On Page 8, Addendum to contract broker-carrier agreement, both date fields should default to current date on server. The user should NOT be able to change this. NEEDED ASAP

6. On same page, the second field which is now showing MC# (I think), it should show the Carrier name entered in Step 1. This needs to be corrected. NEEDED ASAP (conveyed in previous email as well)

7. The date at the bottom of the page is defaulting to current date. We need to make sure it defaults to current date on server.
The user should NOT be able to change this. NEEDED ASAP

8. Under the same date field, we need to add a checkbox with some text (e.g. from DocuSign) which says that by signing here I agree to the terms and conditions bla bla bla.
The user HAS to check the box to be able to submit the agreement. Validation will be needed here! NEEDED ASAP

